



MARKET RELEASE

22 March 2011

Australian Education Trust

TRADING HALT

The securities of Australian Education Trust (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Thursday, 24 March 2011 or when the announcement is released to the market.

Security Code: AEU

A handwritten signature in black ink that reads 'Pat O'L'.

Patrick O'Connor
Senior Listings Advisor

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22 March 2011

Austock Property Management Ltd
AFSL 281544 ABN 111 338 937

Melbourne Office

Level 12, 15 William Street Melbourne VIC 3000
Phone +61 3 8601 2000 Fax +61 3 9200 2282

Sydney Office

Level 9, 56 Pitt Street Sydney NSW 2000

Toll Free 1800 806 362
Email property@austock.com

www.austock.com

Mr Patrick O'Connor
Senior Adviser, Listings (Brisbane)
ASX Limited
Level 5, 123 Eagle Street
Brisbane QLD 4000

By email: Patrick.O'Connor@asx.com.au

Dear Patrick

AUSTRALIAN EDUCATION TRUST - REQUEST FOR TRADING HALT

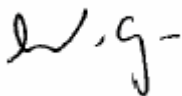
The Directors of Austock Property Management Limited ('APML'), the responsible entity of the Australian Education Trust (ASX:AEU) ('AEU'), request that a trading halt of AEU's ordinary units be granted by the ASX from the commencement of trading on Tuesday, 22 March 2011.

In accordance with ASX Listing Rule 17.1, the Directors of APML provide the following information:

1. the trading halt is requested pending an announcement to the market in connection with a potential AEU capital raising. The trading halt is necessary to ensure trading in AEU units does not take place in an uninformed market.
2. the Directors of APML request that the trading halt remain in place until APML makes an announcement concerning the proposed capital raising or the commencement of normal trading on Thursday, 24 March 2011, whichever occurs earlier.
3. the Directors of APML expect the trading halt to be ended by the announcement of the capital raising.
4. the Directors of APML are not aware of any reason why the trading halt should not be granted.
5. there does not exist any other information necessary to inform the market about the trading halt.

Please do not hesitate to contact me on 03 8601 2049 if you have any questions.

Yours sincerely



Amanda Gawne
Company Secretary

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