



ASX Announcement

20 June 2012

Distribution for the Quarter Ending 30 June 2012

In accordance with the full year distribution guidance of approximately 10.0 cents per unit announced on 8 February 2012, Austock Property Management Limited as the responsible entity of the Australian Education Trust (AET) announces the distribution for the quarter ending 30 June 2012 of **2.65 cents per unit**.

The June quarter distribution of 2.65 cents per unit combined with the 7.35 cents per unit paid to 31 March 2012 will amount to 10.0 cents per unit for the year to 30 June 2012.

The following dates apply to the distribution for the quarter ending 30 June 2012:

Ex-distribution Date	25 June 2012
Record Date	29 June 2012
Payment Date	20 July 2012

AET makes all distribution payments via Electronic Funds Transfer. Unitholders are encouraged to ensure they have provided their correct banking details to AET's Registry, Boardroom Pty Limited (telephone: 1300 131 856 or website: <http://www.boardroomlimited.com.au/>).

For taxation purposes an estimate of the breakdown of the distribution components will be posted on AET's website on 16 July 2012 at:
http://www.educationtrust.com.au/investor_relations/distribution_components.aspx

Distribution Statements will be mailed to all Unitholders and will also be available online on Boardroom's website at: <http://www.boardroomlimited.com.au/> - InvestorServe by Monday 23 July 2012.

Annual Tax and Distributions Statements will be mailed to Unitholders in mid August 2012 and also available on Boardroom's website at: <http://www.boardroomlimited.com.au/> - InvestorServe at the same time.

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Australian Education Trust

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Further information

The Australian Education Trust internet site, www.educationtrust.com.au is a source of information for Unitholders. It includes details of AET and its Manager, announcements, current activities and historical information. The site provides access to annual and half-year reports and also AET updates covering matters of relevance to investors.